



Receivership & Fiduciary Services

Independent fiduciary services for real estate assets and operating businesses — appointed in Federal and State courts, bringing accountability and transparency to all parties.

- Real Estate and Operating Businesses
- Federal and State Court Appointments
- Bankruptcy & Estate Administration
- Address Owner / Board-Level Agenda Items
- Securing and Protecting Assets
- Analyzing and Managing Liabilities
- Budgeting and Cash Flow Management
- Disposition & Liquidations
- Expert-Level Reporting

 INDEPENDENT & INDIVIDUALLY OWNED NO CONFLICTS OF INTEREST 100+ RECEIVER ASSIGNMENTS FEDERAL, BANKRUPTCY & STATE COURT

Expert Witness & Litigation Support

Qualified testifying expert for real estate operations and reporting — credible, well-documented analysis for litigation, arbitration, and strategic advisory engagements.



- Subject Matter Expert: Real Estate Management, Reporting, Warranty of Habitability, Industry Standards, Fees & Capital Improvements
- Operational and Financial Audits of Real Estate
- Opinions of Value and Strategic Analysis
- Litigation Support
- Due Diligence
- Construction Dispute Resolution

 FEDERAL & STATE COURT TRIAL TESTIMONY EXPERT & REBUTTAL REPORTS **RECENT TRIAL TESTIMONY** Nov 2022 · Mar 2025 · Jan 2026*Brandon Smith et al. v. Cardinal Group Management* — Dist. Court, Denver, CO*Kimberly Segura et al. v. Avenue5 Residential LLC* — U.S. District Court, District of Colorado

Asset & Property Management

Hands-on management for real estate assets and estates — stepping in quickly to stabilize operations, control cash, and represent owner or estate interests with full accountability.

- Interim Property Management Solutions
- Cash Control and Reporting
- Budgeting
- Insurance Recoveries
- Capital Improvement Planning
- Treiple Net/CAM Reconciliations
- Ledger and Rent Roll Audits
- Owner / Estate Representation
- Transition Management
- Outsourced Management and Accounting Functions
- Construction and Development Management

 CUSTOM-TAILORED SOLUTIONS DIRECT EXPERT ACCESS TRANSPARENT REPORT OWNER REPRESENTATION

Prominent Matters

MULTIFAMILY RECEIVERSHIP:

Federal National Mortgage Association v. 2784 Kelly Lake Road, LLC — Superior Court of DeKalb County, Georgia. 2025. Case: 25CV4616-B

ASSISTED LIVING FACILITY RECEIVERSHIP:

Trustees of the Rapid Funding Corporation Profit Sharing Plan and Trust U/A v. CLB Holdings, Inc — Fulton County Superior Court, Georgia

HOSPITALITY RECEIVERSHIP:

SSCHOF II MIAMI, LLC v. IC - Miami Dadeland LLC — Superior Court of Fulton County, GA. 2021. Case: 2021-CV-344793. Miami-Dade Circuit Court; 11th Judicial District, FL. 2022. Case: 2022-007818-CA-01

RETAIL AND OFFICE RECEIVERSHIP:

America Bank v. 5515 Spalding, 2457 Martin Luther, et al. — United States District Court, Northern District of Georgia, Atlanta Division. 2024. Case: 1:24-cv-02114-TWT

CBD PROCESSING RECEIVERSHIP:

Marquee Funding Partners LLC v. Alchemy Processing Laboratory, LLC et al. — District Court, Jefferson County, Colorado. 2022. Case: 2022CV31505